CHRODIS+ Work Package 3

CHRODIS+ Kick-off event





Emmanuel Giménez/Mireia Espallargues AQUAS

Objectives & Partners



Partners contributing to this WP

Leaders: Agència de Qualitat i Avaluació Sanitàries de Catalunya (AQuAS)
WP Leaders+SC (VULSK, ISCIII, BZGA, THL, SU-HU, UCSC, ISS, NIJZ, FINCB, SK MoH, EHNET)
Pilots implementers
Subcontracted/Expert support



WP leaders



Mireia Espallargues

- WP Leader
- AQUAs





Emmanuel Giménez/
Jillian Reynolds
AQUAs



WP3 CHRODIS Plus objectives and outputs

•"Monitor the planned implementation of the project and the achievement of the objectives using a comprehensive approach with quantitative and qualitative methods"



D3.1 Monitoring Evaluation Plan M3.1 Interim Internal Evaluation D3.2 CHRODIS Impact Mid-Term D3.3 Final Evaluation Report 3 Annual Surveys Reports

•"To contribute to the JA's sustainability designing adequate indicators/tools to assess the JA **impact**"

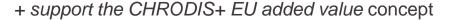


M3.2 Impact Evaluation Plan

•"To provide **opportunities** for partners to correct the **limitations** detected and boost the **strengths** in the development of activities, helping to produce the most valuable outputs and outcomes to assess the short/mid-term impact of CHRODIS-PLUS based on JA-CHRODIS' Impact Assessment Plan rationale "



Added value to Deliverables /Milestones + Support/Surveys





Detailed task context, breakdown & timing



So far... AQUAs led JA CHRODIS evaluation so...

- JA-CHRODIS experience and Evaluation Plan Indicators strategy can be used as a relevant source
- We learned that more quality indicators to assess and help to improve WP actions and their methodology should be considered.
- We learned that we should follow even more the WPL consciousness of the indicators: unavailable data, different values found for 1 indicator
- We learned we should facilitate even more WPL awareness for co-responsibility indicators
- Additional quality <u>partner</u> role emerges



WP3 Chrodis Plus. Consortium Grant Agreement context facts on roles

- **EB** shall collect information at least every 6 months on the JA progress, **examine it to assess the JA <u>compliance</u>** with the Consortium Plan (CP) and, if necessary, propose CP modifications to GA
- SC shall be responsible to ensure JA <u>methodology</u> alignment to implement innovative policies/practices and establishing a common pilots <u>preparatory phase</u>. Furthermore, ... <u>assist</u> in defining general <u>quality criteria</u> for the implementation of <u>reports/recommendations</u>.
- Jointly with Coordination, WP3L and WP leaders, the Scientific Coordinator will define the WP3
 monitoring strategy
- WP3 tasks include 1PM for ISCIII, FINCB, ISS, MoH SK, MIJZ, SU, VULSK, Ehnet, THL and UCSC



WP3 Chrodis Plus Other context facts from WP descriptions on roles

SC ensures highest quality standards +WP3 evaluation supportive roles

- SC complements the role of Coordination Team (Coordinator+ Financial Manager, Project & Quality Manager and SC)
- "Guidelines on general <u>quality criteria</u>" <u>for reports and policy/strategy recommendations</u> will be issued at M6
- SC+KRONIKGUNE, at preparatory phases, will establish a cross-WP common strategy and process for the pilot implementations, including <u>outcomes assessment</u>
- WP3 establishes additional protocol requirements

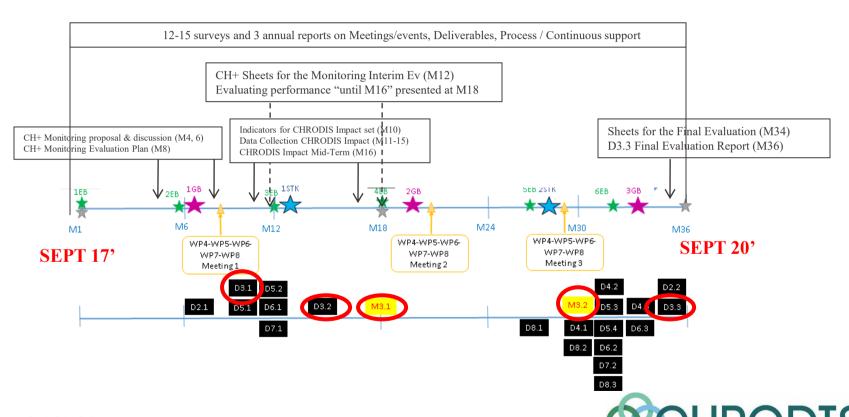


WP3 CHRODIS Plus Evaluation Tasks

- Task 3.1. Definition of the Evaluation Plan of CHRODIS-PLUS
- Task 3.2. Monitoring implementation
- Task 3.3. Ongoing evaluation analysis
- Task 3.4. JA-CHRODIS short/mid-term Impact Evaluation



General overview WP3 specific evaluation timeline



Task 3.1. CHRODIS-PLUS Evaluation Plan definition. Monitoring Plan

What is done?

Methodology

Process (how, who and M1-M9 when)

Monitoring and Impact Plan strategy definition for an Internal evaluation



Define **indicators** analyzing needs, objectives and analyze/optimize the final output for whole JA/each WP task 1.WP3 sets support document for setting SMART indicators with subcontracted (SubC) support. (M2, Oct 2017)

2.WP3 sends to WPL/SC (M3, Nov 2017)

3. WPL answer corresponding WP process, output and outcome indicators proposal (M4. Dec 2017)

4.WP3 (<u>WP1/SC/SubC</u> support) sets JA strategy proposal (M5)

5.WPL/EB validates proposal (M6; Feb 2018)

6. Monitoring Evaluation Plan published (M8, Apr 2018)



Defining SMART process, output and outcomes indicators...

Specific / Strategic Measurable / Motivating Assignable / Achievable Realistic / Relevant Time-related / Testable



Task 3.1. CHRODIS-PLUS Evaluation Plan definition. Guide for Protocol Requirements

What is done?

Methodology

Process (how, who and M1-M9 when)

Set guide enhancing a cross-WP common methodology

Assess large-scale applicability

Define Protocol Requirements (PR) (e.g. ENCePP checklist) + clear outcomes and corresponding (within the JA period) Success Targets (OST)

[Pilots → e.g. how Implementable? extrapolable? better way to show evidence, do we have PRF?

- 1. WP3, (<u>+ SC/KRONIKGUNE</u>), produce and share with each implementer an PR proposal (M3, Nov 2017)
- 2. Implementers give feedback and OST proposal (M3)
- 3. Updated proposal sent to implementers (M4, Dec 2017)
- 4. Final discussion in a video-conference meeting (M4)
- 5.As and when protocols are produced, they are reviewed with an assessment within 1 month.
- 6.PR and OST included in the SC quality criteria M6 report



Task 3.2. Monitoring implementation

What is done?

Methodology

Process (how, who and M1-M9 when)

JA M1-M16 and M1-M36 evaluation



Interim and final evaluation **collection** systems are put in place and analyzed



- 1.WP3 sends adapted files to enable each WP data collection according to the plan and pre-established indicators (M12, Sept 2018)
- 2. WPL complete (asking if needed) the templates
- 3.Data is gathered and analyzed by WP3/Subc
- 4. The information is basis for Interim report by WP3
- 5. Process is repeated for the Final report
- 6. This reports include PR, OST and further parallel evaluation analyses brief explanation.



Task 3.3.1. Ongoing evaluation analysis

What is done?

JA additional ongoing evaluations analysis. E.g. Can serve as source to assess and follow-up practices implementation

Methodology

12-15 mostly online surveys on

- **Meetings/events** (partners/external actors satisfaction, planning, SH involvement, lessons learned...),
- Deliverables (achievement of objectives, perceived quality, outputs impact...) and
- Process (leadership, management, ownership...)

Process (how, who and M1-M9 when)





- WPL/EB provides general or each survey suggestions (e.g. instruments content, scope, fieldwork...) and <u>Subc</u> support on 5 surveys (+M9...)
- 3. Brief draft reports will be sent to the EB/Subc within 2 months of closing each survey data collection providing comment.
- 4. 3 Final Annual Dissemination Reports



Task 3.3.2. Ongoing evaluation analysis

What is done?

Process (how, who and when)

Topics discussed: design suggestions (i.e content

of each instrument, fieldwork strategy), reviewing

JA continuous assessment

+ improvement



WPL internet advice based meetings

Co-learning from lessons learned

Methodology



Policy Dialogues (Pro-active each Q or "As needed"? M1-M36)

draft reports [subc contribution/support] ... Ex.

Track and support WP4-8 activities quality (specially with regards to implementation)



Internet-based video-conference meetings with the Coordinator, Scientific Coordinator and WPL



- 1. <u>WPL/Implementers</u> send at <u>M5</u> expected work <u>Cause-Effect diagram/FlowChart</u> to WP3, cc; SC. Recommendation PRINCE2 PM (WP...)
- 2. At M6, M18 and M24 proposals analysis Recommendation SQUIRE reporting...

Receive anonymous feedback to improve the execution and each deliverables usability



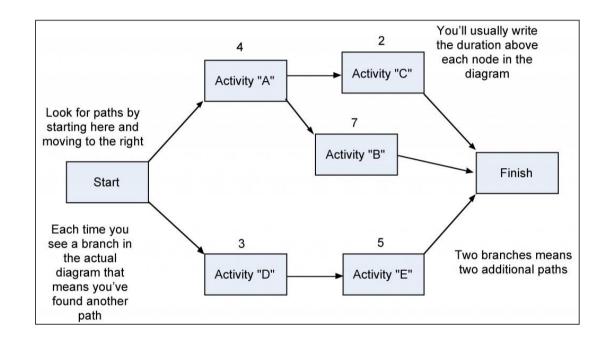
2 rounds of 15-20 GB on-line live interviews (written response if preferred)



Taking the Grant Agreement expected act/plan as a relevant reference (timing agreed at the Monitoring Plan) make the interviews for internal feedback (Interim, Final Ev)



Cause-Effect diagram/FlowChart





Task 3.4.1. JA-CHRODIS short/mid-term Impact Evaluation. Impact Plan indicators

What is done?

Methodology

Process (how, who and M9+when)

Impact Evaluation final tool (including analysis of the use and uptake of relevant outputs) is set



2-year impact coherent **indicators** establishment



- WP3 sets initial proposal with JA CHRODIS impact plan support (Decision Making docs?)
- 2. <u>WPL</u> contribute providing comments and suggestions, <u>subc</u> contribute/revise
- 3. Final indicators (they will be used as a source to set impact indicators proposal in the final evaluation report)



Task 3.4.2. JA-CHRODIS short/mid-term Impact Evaluation. Impact Plan implementation

What is done?

Methodology

Process (how, who and M9+ when)

WP3 data search (e.g. EHIS)
+ interviews to CHRODISPLUS partners/ Governing
Board / KOLs-SH)

Process (how, who and M9+ when)

WP3 data collection

WP2 contribute to data collection, Subc support

WP3 analyses

WP3 analyses

WP3 produces a short/midterm impact

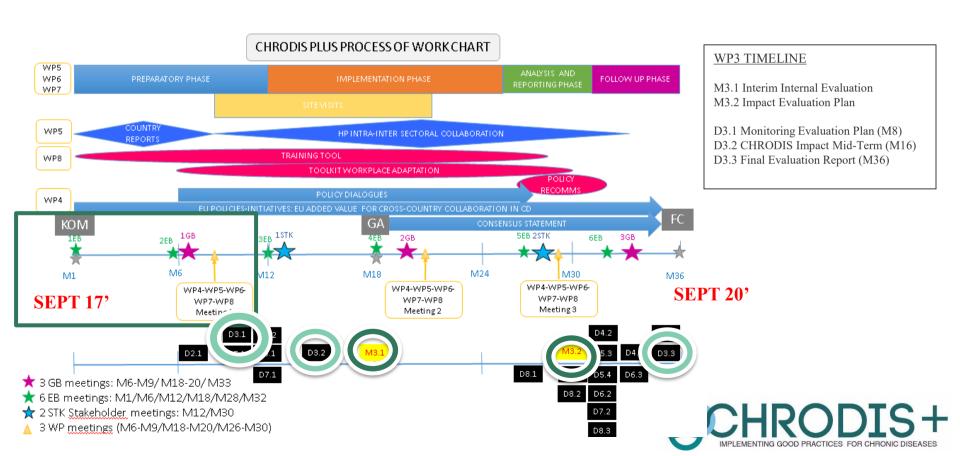


Final EB/Subc support/peer-review required

evaluation report

and implemented

Final general timeline overview WP3 CHRODIS Plus general evaluation timeline



Thank you!!







The Joint Action on Implementing good practices for chronic diseases (CHRODIS PLUS)

* This presentation arises from the Joint Action CHRODIS+ addressing chronic diseases through cross-national initiatives identified in JA-CHRODIS to reduce the burden of chronic diseases while assuring health system sustainability and responsiveness, under the framework of the Health Programme (2014-2020). Sole responsibility lies with the author and the Consumers, Health, Agriculture and Food Executive Agency is not responsible for any use that may be made of in the information contained therein.

