

WP3: Evaluation

4th Governing Board meeting
JA-CHRODIS
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Activities / Tasks

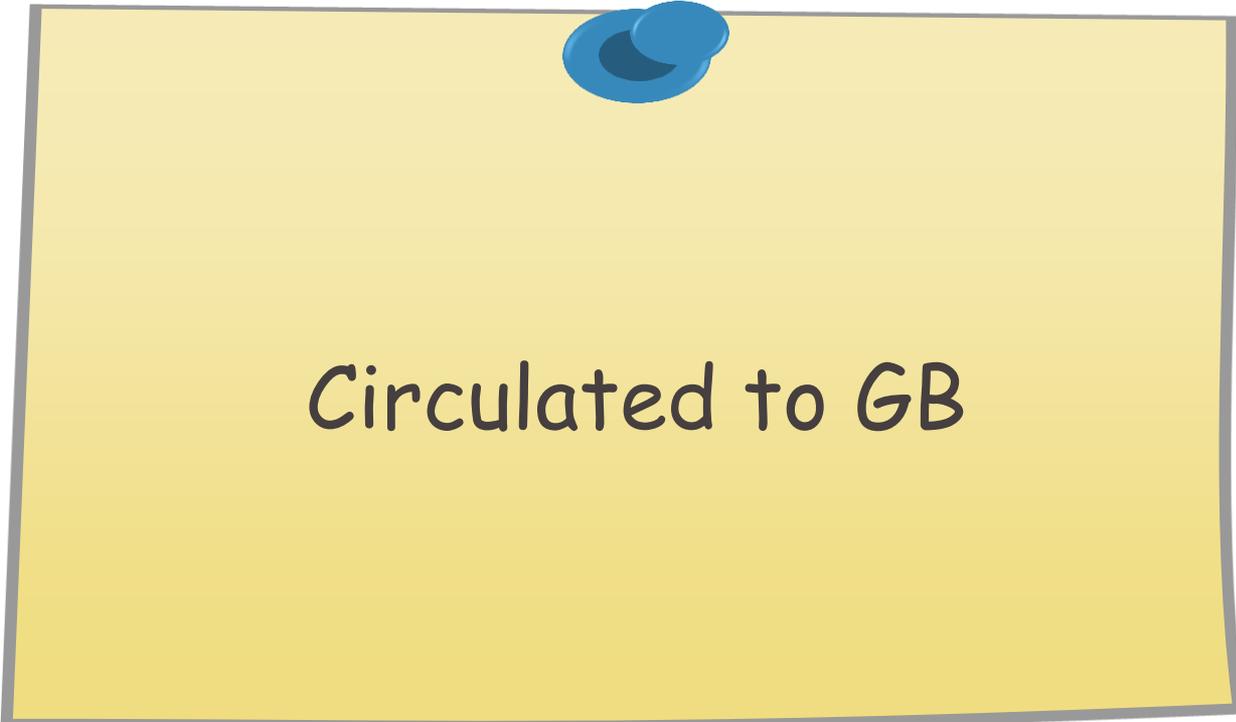
FINISHED

- ✓ Interim Evaluation Report (March)
- ✓ Results of satisfaction surveys with CHRODIS big events: General Assembly and Stakeholders Forums (June)

IN PROGRESS / FORTHCOMING

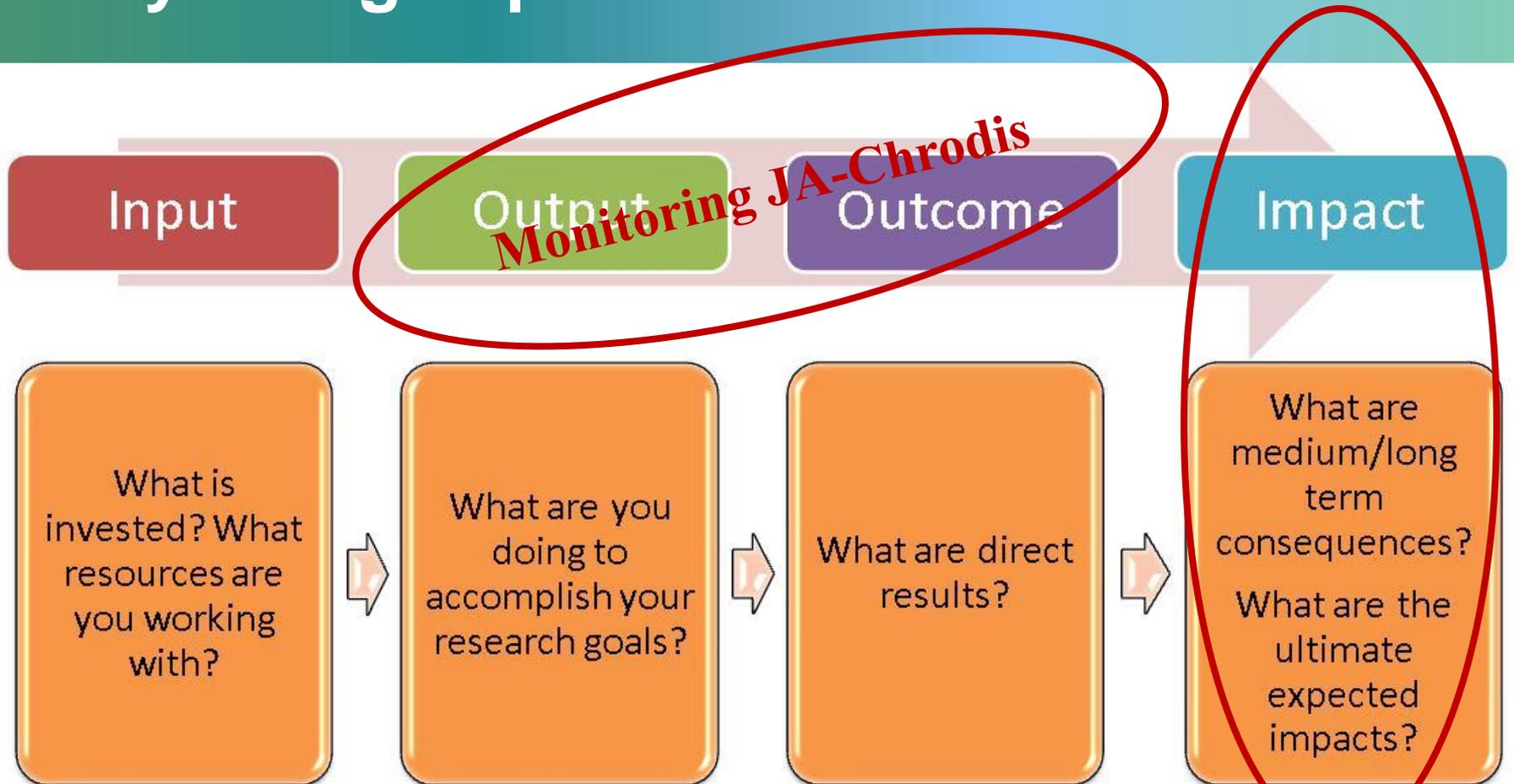
- Global Satisfaction Survey (report – 92 replies)
- EUPHA Congress Workshop/Roundtable (evaluation report)
- Final Evaluation (data collection starts early Dec.)
- Impact Plan (integrating feedback and reorienting concept)

CHRODIS Impact Plan



Circulated to GB

Why doing impact assessment?



Document Review (by November 2016)

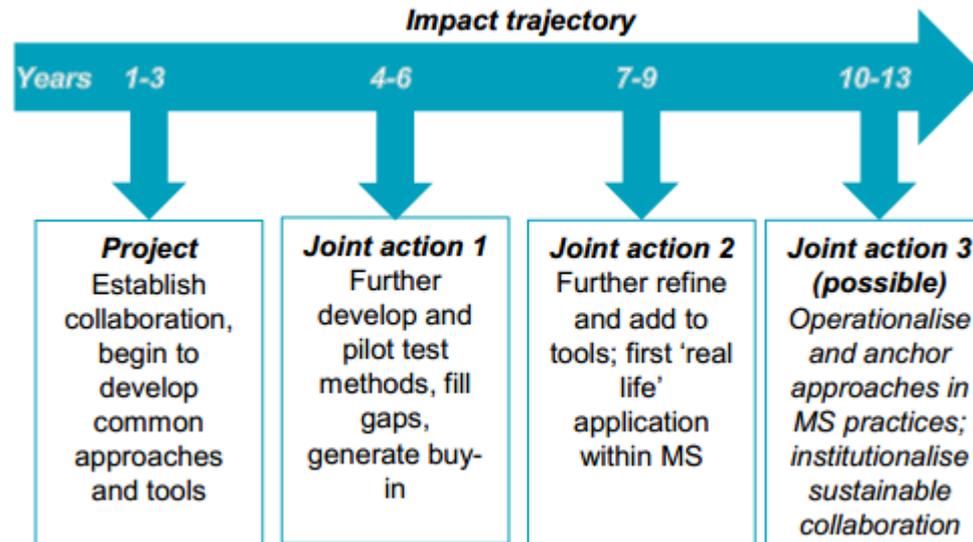
Approaches regarding impact assessment have been sporadic and seldom aligned with previous strategies or commentaries.

After an extensive document review and with feedback from the several discussions regarding JA-CHRODIS impact plan, WP3 decided to focus on the following internal and external documents:

- JA-CHRODIS “Sewing Thread”
- 2nd Health Program Ex-post evaluation
- “Monitoring the activities of the EU Platform for Action on Diet, Physical Activity and Health” Report
- JA-EUnetHTA evaluation strategy

2nd HP Ex-post evaluation: Impact timescale

The path to impact was shown to often follow a typical pattern. Projects and joint actions typically run for about three years, and aim to develop and/or test approaches and/or tools that will only make a tangible impact once they are taken up and used by Member State authorities and other actors. This often entails more than one HP-funded action and can take around ten years, with a project leading into two or more joint actions.



This also entails that “impact” equals different concepts along this trajectory...

EUnetHTA impact evaluation concept

Key performance indicators were developed for the EUnetHTA JA project by literature review:

- Project impact; production of deliverables according to the three year work-plan and Grant Agreement, objectives (as defined in the Grant Agreement) met and additional “added value” generated,
- Project effectiveness; effective communication within the project, effective project administration by the Secretariat, optimal involvement of external stakeholder and good management of the constituent workpackages,
- Lessons learned; progress from the predecessor EUnetHTA 2006–08 project.

Guegan and Cook “Success factors for international HTA projects” (2014)

EUnetHTA impact evaluation exemplar

Table 3. Summary Results for the Project's Key Indicators

Key performance indicator	Results
<i>Project impact</i>	
<ul style="list-style-type: none"> • Production of deliverables according to the 3 year workplan and Grant Agreement 	The majority of deliverables were produced by the end of the project.
<ul style="list-style-type: none"> • Objectives (as defined in the Grant Agreement) met; 	
a) <i>'Establish an effective and sustainable HTA collaboration in Europe that brings added value at the regional, national and European level.'</i>	This was not met.
b) <i>'Development of a general strategy & business model for sustainable European collaboration on HTA'</i>	This was delivered by the end of the project.
c) <i>'Development of HTA tools & methods'</i>	The majority of tools were delivered by the end of the project
d) <i>'Application and field testing of developed tools & methods'</i>	This was not fully explored in the EUnetHTA JA
<ul style="list-style-type: none"> • Additional 'added value' generated 	This was generated.
<i>Project effectiveness</i>	
<ul style="list-style-type: none"> • Effective communication within the project 	This was achieved.
<ul style="list-style-type: none"> • Effective project administration by the Secretariat 	This was achieved.
<ul style="list-style-type: none"> • Optimal involvement of external stakeholders 	This was through a Stakeholder Forum and Stakeholder Advisory Groups.
<ul style="list-style-type: none"> • Good management of the constituent workstreams 	This was achieved.
<i>Lessons learned</i>	
<ul style="list-style-type: none"> • Progress from the predecessor EUnetHTA 2006–2008 project 	This was met.

2nd HP Ex-post evaluation: Key points

- Identify audiences, considering their interest in the JA and their potential impact (pe: academics have high interest but low impact, policy-makers have high potential impact but sometimes low interest in the JA)
- Dissemination strategy : adequate materials/strategies for each target audience
- Long term dissemination of the JA products: JA after the end of the project
- Improve monitoring for a better performance
- Emphasize key barriers to implementation
- Synergies
- Focus on Effectiveness and Efficiency

JA effectiveness

Dimensions to be incorporated into the (new) effectiveness dimension and/or to be incorporated into the CHRODIS⁺ impact plan:

- Availability and Survivability;
- Dissemination and Transferability Support;
- Effectiveness and Efficiency: Addressing chronicity.

Concepts to be incorporated into CHRODIS+ plan

Effectiveness

“To maximize effectiveness, it should be kept in mind that joint actions are suited to scaling up and institutionalising efforts once the case for pan-European collaboration has been established.”

Sustainability

“Ultimately, the question of what is considered sustainable depends on the nature of an action; [...] the actual take-up of the results by a core group of key stakeholders – rather than any sustained dissemination activity – is the key measure of sustainability.”

(2^o HP ex-post evaluation)

Conclusion / Points of Discussion

- We are now able to provide a basis for the impact plan which fits JA-CHRODIS while building upon previous efforts in handling similar questions of assessment;
- CHRODIS impact is to be measured, at this stage, against the objectives of the JA stated on the grant agreement;
- A further dimension of effectiveness is to measure the JA processes (both inward and outward of the consortium) with a focus on impact (probably a chosen subset of the monitoring plan with added indicators);
- A last dimension will reflect “added value”, through lessons learned and translation into the definition of CHRODIS⁺ impact strategy.

CHRODIS Impact Plan



Feedback
From GB ?

Timeline

- Production of Helping Tools (November);
- Global Satisfaction Report (December);
- Workshop Report (December);
- Indicator collection I (December);
- Impact Assessment Plan (January);
- Indicator collection II and Final Report (February).

Milestones/Deliverables

Achieved

M-WP3-03/D05-02: Interim Evaluation Report (March 2016)

In progress

Global Satisfaction Survey

Future

M-WP3-04/D05-03: Final Report (March 2017)



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The Joint Action on Chronic Diseases and Promoting Healthy Ageing across the Life Cycle (JA-CHRODIS)*

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