The Sewing Thread of JA CHRODIS: bringing the exchange and transfer of practices into motion



Carlos Segovia ISCIII 7th Executive Board meeting JA-CHRODIS Madrid, 2nd February 2016

Objectives of the session:

- 1. How to increase the internal coherence and consistency of JA-CHRODIS towards its **general** and **strategic goal**
 - 2. Design the overall work plan until March 2017

3. Explore ideas for a **potential second phase** of JA-CHRODIS



The general and strategic goal: Good Practices

Let's read

Good practices at FAO: Experience capitalization for continuous learning

http://www.fao.org/docrep/017/ap784e/ap784e.pdf

What is a good practice?

- a practice that has been proven to work well and produce good results,
- is therefore recommended as a model.
- It is a successful experience,
- deserves to be shared so that a greater number of people can adopt it.



The general and strategic goal: Good Practices

What for?

For an organization to progress and adapt to change

- it must become a **learning organization** which draws lessons from its experiences in order to identify and understand good practices.
- These good practices will improve the way the organization works.
- They can be applied to specific contexts, institutionalized, shared and replicated at different levels: from local to international

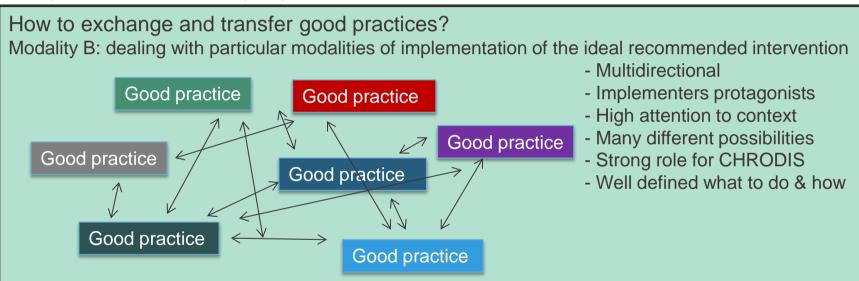


The general and strategic goal: Good Practices

How to exchange and transfer good practices? Modality A: dealing with evidences, generalizations, average or controlled practices E.g.: definition of one cost-effective intervention (ideal) - Unidirectional: practice – expert - practice Good practice 1 - Passive role for implementers - Low attention to context Good practice 2 Extract evidence Weak role for JA-CHRODIS Issue reports, Good practice 3 - One fits all recommendations, - Well defined what to do guidelines, models Other sources Good practice N (literature, studies)



The general and strategic goal: Good Practices



Real implemented interventions less cost-effective - less effective or more expensive than the ideal Learn from each other how to implement it better or diminish costs



Internal coherence & consistency in JA-CHRODIS

Hypothesis:

So far, JA-CHRODIS good in modality A room for improvement in modality B



Internal coherence & consistency

Disclosing the potential of JA-CHRODIS to organize the transfer of good practices						
The functions	The activities					
Focusing on practices on chronic	Revision of the literature and existing practices					
conditions	Assessment criteria (Delphi), methodology and panels for the help desk					
Facilitating the exchange of good	An operative PKE Capturing good practices from area or setting A Assess them following the criteria agreed upon with Delphi methodology Feed the PKE and organize communities of practice as appropriate Study visits WP5					
practices						
Promoting a continuous exchange	Help desk	Advice to assess transferability to B				
of good practices		Advice on the transfer of good practices to area or setting B				
		Advice on the evaluation of a good practice in the new setting				
	Training activities WP 5,6,7					
Recommendations & care models	Follow EuSANH framework					



Work plan March 2107.

4 elements to be included or improved.

1 Capturing potential good practices

so far: 41 promotion & prevention;

18 – 101 (?) multimorbidity;

19 NDP

Proposal:

Use all JA-CHRODIS contacts to collect up to ____ potential good practices

Adding local programmes or interventions



Work plan March 2107

2 Organizing peer review of potential good practices & feeding the PKE *Proposal*:

Identify reviewers amongst (associated & collaborative) partners. Date: _____ Begin to implement peer review of collected practices

3 Organize the help desk Collaboration as third layer *Proposal:*

To be revisited later



Work plan March 2107

4 Communities of practice

Proposal:

1 community per area (promotion & prevention, multimorbidity, diabetes)

5 Collaborate with GB for recommendations:

(Framing the issue, planning the process, publishing, assessing impact) *Proposal*:

Adopt this method for all future recommendations / guidelines



Ideas for a potential second phase of JA-CHRODIS

Continue and enlarge modality A of dealing with good practices

Enhance modality B, exhausting the capabilities of the PKE



The Joint Action on Chronic Diseases and Promoting Healthy Ageing across the Life Cycle (JA-CHRODIS)*



* This presentation arises from the Joint Action addressing chronic diseases and healthy ageing across the life cycle (JA-CHRODIS), which has received funding from the European Union, under the framework of the Health Programme (2008-2013).



Impact Evaluation Plan

7th Executive Board meeting JA-CHRODIS 2nd February 2016



Carme Carrion, Noemí Robles, Mireia Espallargues

Agència de Qualitat I Avaluació Sanitàries de Catalunya (AQuAS) **Rogério Ribeiro**

Associação Protectora dos Diabéticos de Portugal (APDP)

Why doing impact assessment?

Input

Outnitoring JA-Chrodis
Outcome

Impact

What is invested? What resources are you working with?



What are you doing to accomplish your research goals?



What are direct results?



What are medium/long term consequences?

What are the ultimate expected impacts?



Why doing impact assessment?

Accountability???

"to show that money and other resources have been used efficiently and effectively, and to hold to account"





Proposal of Dimesions for the Impact Assessment

"The objective of CHRODIS-JA is to promote and facilitate a process of exchange and transfer of good practices between European countries and regions, addressing chronic conditions, with a specific focus on health promotion and prevention of chronic conditions, multi-morbidity and diabetes"

Implicit result in improved outcomes of policies, programmes and clinical or public health interventions on chronic conditions.

Grant Agreement Number 2013 22 01



ADDRESS CHRONIC CONDITIONS REVIEW EXISTINGPRACTICES & LITERATURE WP 5 Health promotion and prevention of chronicity WP 6 Common guidance for care pathways for multi-morbidity WP 7 Diabetes: a case study IDENTIFYING POTENTAL GOOD PRACTICES FACILITATE EX CHANGE & TRANSFER WP 2 Dissemination PRACTICES SELECTION CRITERIA Delphi WP 4, 5, 6, 7 WP 5, 6, 7 PLATFORM FOR KNOWLEDGE EXCHANGE WP 4 WP1Coordination / EIP AHA SELECTING GOOD PRACTICES, MR 2, 5, 6, 7 PROMOTE EXCHANGE & TRANSFER TRAINING & RECOMMENDATIONS WP 5 Conference seminars / Study visits WP 6 Case management training WP 7 Education strategies professionals and patients / Guideline NDP TRANSFER OF GOOD PRACTICES **NEW GOOD PRACTICES for** Policy makers / Public health officials / Health care managers / Clinicians Population

BETTER QUALITY OF CARE BETTER HEALH OUTCOMES



Work done - Defining the Impact Assessment plan

First draft proposal (May 15) EB discussion (June 15)

Impact plan











(4 DES

INTRODUCTION

THE CONCEPT OF JA-CHRODIS

Evaluation plan

The m

The monitoring and evaluation plan of JA-CHRODIS will be organized in the following parts:

- 1. Monitoring the progress of JA-CHRODIS against the specifications of the grant agreement.
- 2. Mid-term and long-term Implementation Impact Assessment of JA-CHRODIS.

WPS: GOOD PRACTICES IN THE FIELD OF HEALTH PROMOTION AND CHRONIC DEEASE PREVENTION 27
WP6: DEVELOPMENT OF COMMON GUIDANCE AND METHODOLOGIES FOR CARE PATHWAYS FOR MULTI-MORBID
PATIENTS 30
WP7: DIABETES: A CASE STUDY ON STRENSTHENING HEALTH CARE FOR PEOPLE WITH CHRONIC DEEASES 33
2. MID-TERM AND LONG-TERM IMPLEMENTATION IMPACT ASSESSMENT OF JA-CHRODIS
DIMENSIONS OF THE EVALUATION 35
ANNEX: DEFINITION OF ALL INDICATORS 41



Agreements from the Treviso EB meeting





During the 6th Executive Board (EB) meeting in Treviso (June 2015) EB agrees on the need to include an Impact Assessment Evaluation proposal in the Evaluation Plan. EB agrees on the potential implicit results that JA-CHRODIS has: **improvement of policies, programmes, and interventions directed to addressing chronic diseases through the exchange of good practices.**

The logical framework model was followed in order to define the dimensions to evaluate. This model begins backwards from the main objective, through the purpose or outcome, to the outputs and finally to the activities. EB members agree on defining impact assessment focused around 3 dimensions:

- 1) Effectiveness: exchange and transfer of practices
- 2) Transferability of practices: to facilitate exchange of practice transfers and
- 3) To address health promotion and chronic care prevention



Effectiveness: Indicators

Impact assessment indicators of JA-CHRODIS

DIMENSION EFFECTIVENESS

- PKE is fully functional with all necessary technical features.
- 2) PKE is well known amongst health professionals from European Member States.
- 3) The practices selection criteria is accepted and valorised by health professionals, including the attractiveness of practices for their professional mission.
- A high number of health professionals send their potential good practices to the PKE.
- Good practices in the PKE are felt as following the selection criteria, including the transferability to other context
- A high number (more than 500) new or innovative practices are implemented based on good practices of the PKE (mid-term)



Transferability

DIMENSION

PROMOTE AND FACILITATE EXCHANGE AND TRANSFER, TRANSFERABILITY OF GOOD PRACTICES

- 7) Most of the included practices are defined providing enough information so as to guide the implementation in a different setting.
- 8) Good practices chosen to be transferred were acceptable in the new context were implemented, including economic, organizational, behavioural and cultural context.
- 9) There is a relevant flow of good practices and a significant implementation of good practices.



Adrressing chronicity.

DIMENSION ADDRESSING CHRONICITY, SELECTION OF POTENTIAL GOOD PRACTICES

- 10) Proportion of health professionals who implement the new or innovative practice in each area and field
- 11) Increase in the proportion of population that receives new or innovative care or interventions of increased quality
- 12) Number of best practices introduced in Member States Health policies and recommendations (Clinical practice guidelines, recommendations, etc...)



Questions addressed to the EB



- •What's next?
- •Should we stop here?
- •Indicators TBD?
- •Data collection?
- •Relation with the "The Sewing Thread of JA-Chrodis"?



Proposal for the future



- •Agreement and final version of the "The Sewing Thread of JA-Chrodis" document
- •To add Impact assessment plan as a part of this document.
- •Select the impact "proxy" indicators of the ones to be collected at the end of the project (final report based on monitoring plan).





The Joint Action on Chronic Diseases and Promoting Healthy Ageing across the Life Cycle (JA-CHRODIS)*

* This presentation arises from the Joint Action addressing chronic diseases and healthy ageing across the life cycle (JA-CHRODIS), which has received funding from the European Union, under the framework of the Health Programme (2008-2013). Sole responsibility lies with the author and the Consumers, Health, Agriculture and Food Executive Agency is not responsible for any use that may be made of in the information contained therein.



Overview of the progress made in JA Chrodis

Work Package 1



Carlos Segovia/ Catalina del Río/ Patricia Cediel ISCIII- FCSAI 7th Executive Board meeting JA-CHRODIS Madrid, 2nd February 2016

Work Package 1

Deliverables, Milestones & Activities



Achieved Activities / Tasks in 2015

- 1 General Assembly & 1 Stakeholders meeting
- 2 Executive Board meeting + monthly TCs
- 1 Governing Board meeting; 1 Advisory Board meeting
- Liaison with European Commission and CHAFEA
- 1st year financial and technical report
- Amendment (V0.1)
- Coordination and support to WPs, internal communication
- 9 dissemination activities & collaboration WP2 articles
- Changes in coordination



Achieved Deliverables & Milestones in 2015

DELIVERABLES

- D08-02: Progress Reports and Executive Board minutes (M24)
- D09-01.01: Annual Reports on Sustainability. Reports on the conclusions of the discussions of Governing Board on the future plans for making the activities of JA-CHRODIS sustainable in time (M15 ->M24) and keep chronicity high in the political agenda
- D10-01.02: Technical and financial interim reports of the JA-CHRODIS (M24-> M26)

MILESTONES

M-WP1-04: 2nd interim report to the EC (M24 -> M26)



Deliverables & Milestones to accomplish in the next 6 months

	Feb	Mar	Apr	May	Jun	Jul
Deliverable 10 01.2	Technical & financial report (M24)					
Deliverable 9		s Sustainability 27)				
Deliverable 8	\rightarrow		EB minutes & բ	progress report	\Rightarrow	
Milestone WP1- 04	2 nd interim report to EC					



Specific activities to agree (I)

- 3 EB/ GB/ AB meetings (Jun'16, Oct'16, Jan'17)
- JA-CHRODIS final conference March'17
- JA-CHRODIS dissemination events:
 - 16th International Conference on Integrated Care (BCN 23-25 May'16)
 - European Health Forum Gastein (Gastein, 28-30 Sep'16)
 - European Public Health Conference (EUPHA) (Vienna, 9-12 Nov'16)



Specific activities to agree (II)

- Scale depending of resources available:
 - Dissemination of PKE through workshops
 - Development of communities of practice
 - Translation of practices in PKE



Financial Overview





Key Figures

- Total Budget: 9,3 Million Euros
- EU Contribution: 4,6 Million Euros
- 39 months (January 2014 to March 2017)
- 39 Associated Partners
- 33 Collaborating Partners
- 32,594 person days



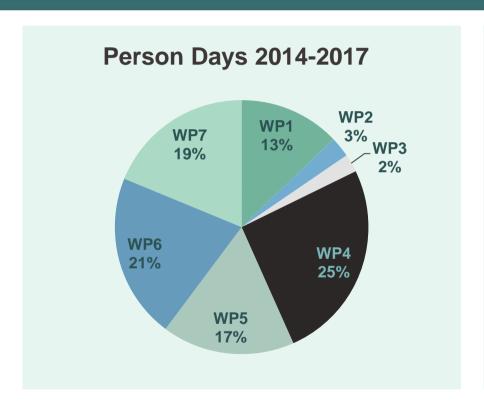
Summary January 2014 to December 2015

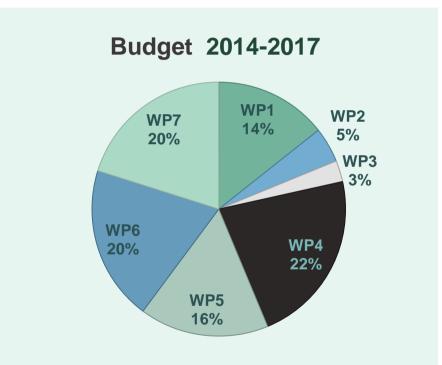
Overall expenditure up to M24

Person days consumed up to M24



Budget per WP





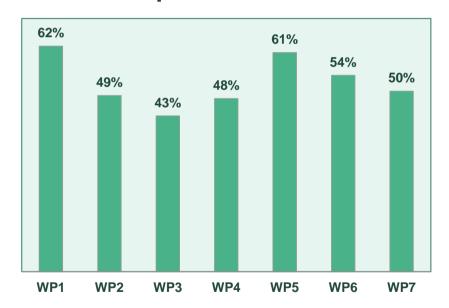


Expenditure overview by Work Package

Person days consumed M24



Expenditure M24





Expenditure overview by Cost Type

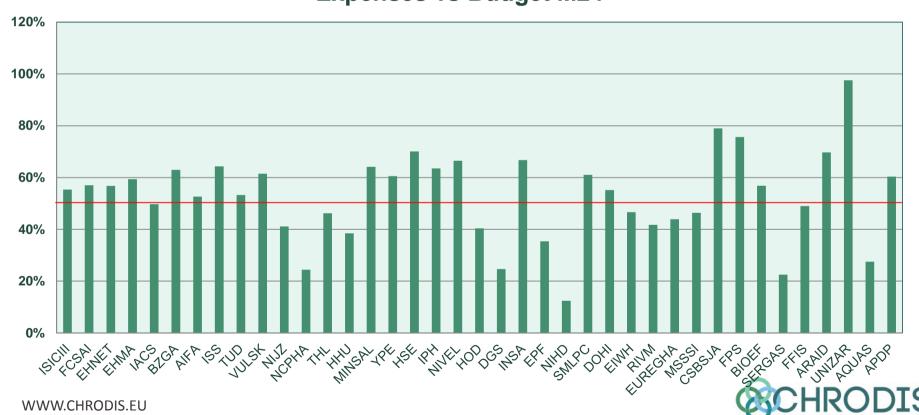
Expenditure per Cost Type M24





Expenditure overview by Partner





Conclusions

- Budget on track but need to focus on next 15 months.
- WP Leaders need to take a closer look at their partners' workload.
- Efficient use of resources consider reallocation between cost categories, partners and WPs.
- Support from WP1.





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Overview of the progress made in JA Chrodis

Work Package 2



Anne Pierson

EuroHealthNet 7th Executive Board meeting JA-CHRODIS Madrid, 2nd February 2016

Work Package 2

Deliverables, Milestones & Activities



Dissemination

- 3 Newsletters & 5 monthly updates
 - (Newsletters' focus:
 Introduction, Health Promotion, Diabetes
- Promotional materials:
 - Poster updates
 - brochure updates (translated into 11 languages)





КИДА УИНУМОЯ - 2ПЧ

киданидчооя - тім



ABOUT US

OUR WORK

OUTCOMES & RESULTS

NEW

RESOURCES

NEWS & EVENTS R

Dissemination

- Website / onling
 - Increased fr updates
 - Website bar CHRODIS F
 - General pre also availab
 - New "Outco



SCIENTIFIC PUBLICATIONS



COUNTRY REPORTS



DELPHI CONSULTATIONS



GOOD PRACTICES



POLICY BRIEF

Dissemination

- Press releases (x3) & articles about JA-CHRODIS
 - e.g. EP Magazine, Pan-European Network (x2).
- Promotional video
 - YouTube, social media, website
 - Subtitles in Portuguese, Slovenian
- Guidelines of authorship
- Stakeholder mapping
 - 2200 contacts in the database (as of December 2015)





Cooperation with WP leaders and partners

- Overall support (editing, layout of reports, etc)
 - e.g. WP5 conference materials or WP7 policy brief.
- WP2 partners
 - e.g. video, EUREGHA meeting rolling Costongs, Buroffeeting in the Costongs, V. Klinkel, V. Chayanta Gim
- Other stakeholders
 - Chronic diseases affect 8 out of 10 people aged over 65 in Europe.

 * Approx 70% to 80% of health care budgets
 - e.g. communication team of the EIP-AHA, meeting with ECDA)
- Visibility of JA-CHRODIS at other conferences and events, inhain not energing opportunities for health
 - Poster presentation at EPH Milan 2015;
 - Presentation at EPHA Conference the best approaches

(10 Million Euro collective investment)

To establish the groundwork, country reviews were developed:

Outlining the health promotion and primary prevention
'landscape' in 14 countries

Outlining the gaps and needs: and much more.

Evaluation, monitoring and research
 Capacity and capacity development
 All reports made reference to
 Lack of consistent funding in order to deal with these gaps and needs.

Center:
Thomas Kunkel@ezga de

Conclusions

1) There remains a strong need to invest more and more consistently in health promotion of primary prevention as an approach to making health systems more sustainable.

2) EU Member States can support one another by developing

 EU Member States can support one another by developing a common framework to share successful approaches and good practice. This is being done as part of the work of JA CHRODIS (Knowledge platform, good practices, and more).

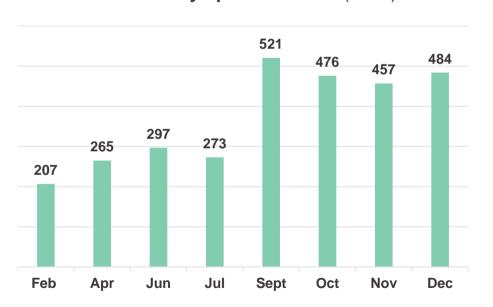






A few stats

Newsletter / Monthly update readers (2015)





JA-CHRODIS WORK-

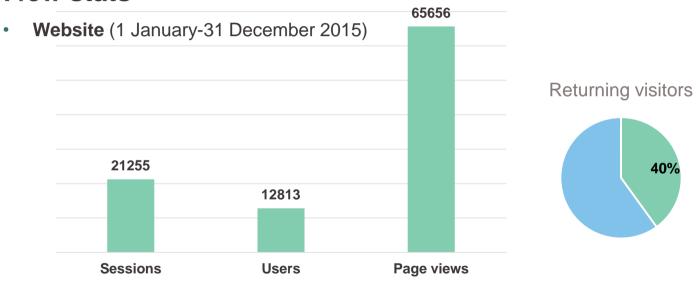
IN-PROGRESS

(e.g. hypertension, cardiovascular diseases, of European countries. The outcomes have been

eye problems, neuropathy, foot complications presented and discussed on 20th-21st October and nephropathy), but it can be prevented in Ljubijana, Slovenia, during the fourth WP?

and effectively controlled using available partners' meeting

A few stats



- Average session duration 3:08 mins,
- Most visited sites: Homepage, About Us, Partners, Our Work and events

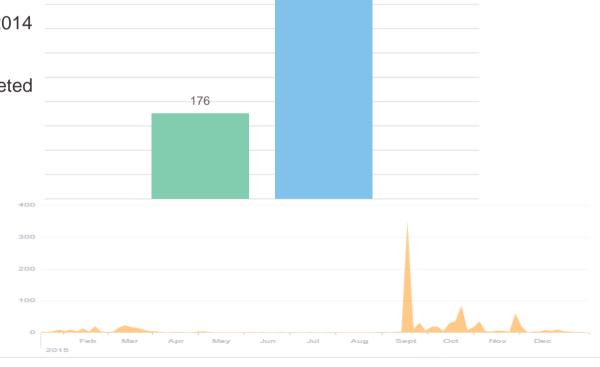


A few stats

- Twitter
- 18 tweets per month in 2014
- 27 per month in 2015
- 55% of tweets get retweeted

Facebook





413

Achieved Activities / Tasks by Partners in 2015

- To be updated asap
 - 26 AP responded (66,6%) who have engaged in dissemination activities
 - Type of actions
 - Dissemination of information through e.g. own newsletters
 - Translation and dissemination of brochure, press releases, video
 - Info on JA-CHRODIS on own websites
 - Presentations at conferences and events, individual meetings
 - Report on year two dissemination activities available by early March



Activities/Tasks to accomplish in the next 6 months

	Feb	Mar	Apr	May	Jun	Jul	
Bı	uild on exist	ing outputs	& increase	visibility of	JA-CHRODI:	S	
Overview Y2 activities	Repo	ort Y2 vities					
Dissemination	Ne	wsletter; mo	onthly upda	ates; poster	& brochure	updates	
Stakeholders mapping			Ongo	oing update			
Online tools	W	/ebsite upda	ates; Social	media plan	/ increase ι	ıpdates	
Promotion	Incre	ase media c	coverage; pi	resentations	at other co	onferences	
VWW.CHRODIS.EU					(2)	SCHRO	D]

Deliverables & Milestones to accomplish in the next 6 months

	Feb	Mar	Apr	May	Jun	Jul				
		Specific V	NP2 delivera	ables						
Newsletter		01/2016					02/20:			
Webinars							-			
Video										
Focus on all WPs' outcomes and deliverables										
Follow JA work plan; fully engage all WPs & all partners										



Promoting external visibility of JA-CHRODIS More to come in the afternoon...





The Joint Action on Chronic Diseases and Promoting Healthy Ageing across the Life Cycle (JA-CHRODIS)*



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Overview of the progress made in JA Chrodis

Work Package 3



Carme Carrion, Mireia Espallargues, Rogerio Ribeiro, Noemí Robles AQuAS - APDP 7th Executive Board meeting JA-CHRODIS Madrid, 2nd February 2016

Work Package 3

Deliverables, Milestones & Activities



FINISHED

- ✓ Evaluation Plan Monitoring Plan (October)
- ✓ Data collection for Mid Interim Report (October-December)
- ✓ Analysis of satisfaction surveys CHRODIS big events:1st General Assembly and 1st & 2nd Stakeholders Forums (November)

IN PROGRESS

- Mid Interim Report (draft version)
- Global satisfaction survey with the JA addressed to AP and CP
- Further definition of Impact Assessment Plan





Achieved Deliverables & Milestones in 2015

- ✓ M-WP3-01/D05-01: Evaluation Plan (M22)
- ✓ M-WP3-02: Acceptance Terms of Reference (M5 -

Reconfirmed M16)

M-WP3-03/D05-02: Mid Interim Report (M24)

M-WP3-04/D05-03: Final Report (M39)



Activities/Tasks to accomplish in the next 6 months

	Feb	Mar	Apr	May	Jun	Jul			
Activity 1	Mid Report								
Activity 2		Fur	Further Development of the Impact Plan (together WP1 and WP-leaders)						
Activity 3		Global Satisfaction Survey							



Deliverables & Milestones to accomplish in the next 6 months

	Feb	Mar	Apr	May	Jun	Jul
D05-02/ M-WP3-03	Mid Interim Report					



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Overview of the progress made in JA Chrodis

Work Package # 4



Enrique Bernal Delgado IACS 7th Executive Board meeting JA-CHRODIS

Madrid, 2nd February 2016

Achieved Activities in 2015 / DELPHI 1

15	J	F	M	Α	M	J
D1					X	

Delphi on Health Prevention & Promotion



- DELPHI 1 consultation
- Face to Face meeting
- List of criteria and specific weights
- final report D1



Achieved Activities in 2015 / DELPHI 2

15	J	A	S	0	Z	D
D2					X	

Delphi on organisational interventions



- DELPHI 2 consultation
- ▼ Face to Face meeting
- List of criteria and specific weights
- final report D2



Achieved Activities in 2015 / DELPHI 3

15	J	Α	S	0	N	D
D3						X

DELPHI on Patient Empowerment interventions



- ✓ Literature review
- Identification of experts
- DELPHI 3 Consultation (phase I)

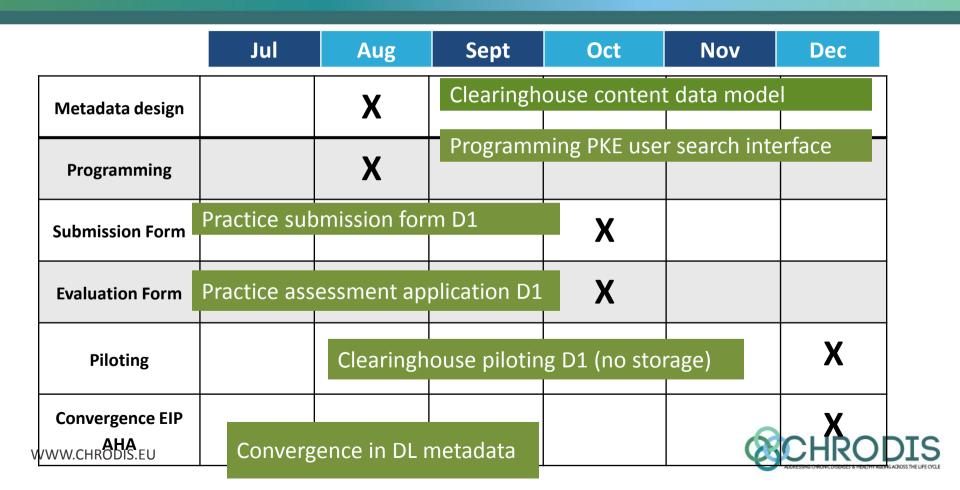


PKE/Tasks accomplished in 2015

	Jan	Feb	Mar	Apr	May	Jun
MeSH		X	1eSH autom	ated labellin	g through I	NLM API
Metadata	Metadata	a user profil	es designed	<u> </u>	X	
Interface	CH and D)L search re	sults screen	designed	X	



PKE/Tasks accomplished in 2015(2)



Tasks to be accomplished in the next 6 months

		Jan	Feb	Mar	Apr	May	Jun	
	Submission Form	X	Practice sub	mission for	m D2			
	Search Engine		Progra	nmming sea	rch engine	X		
	Helpdesk			Help Desk II	ntegration	X		
WV	Search engine piloting vw.chrodis.eu			Brows	ing contents	&	CHRO ADDRESSING O-RONICDISEASES & HEALTHYA	DIS ENGACIOSS THE LIFE CYCLE

Tasks to be accomplished in the next 6 months

		Jan	Feb	Mar	Apr	May	Jun	
	DELPHI 3			Х	Final Report	D3		
	Submission form		Practice	e submissio	n form D3	Х		
	DELPHI 4				Final Re	eport D4	Х	
	DL piloting				Testing p	rocedures	X	
WV	VW.CHRODIS.EU					&	CHRO ADDRESSING O-RONICDISEASES & HEADTHYA	DIS EING ACROSS THE UFE CYCLE

Achieved Deliverables & Milestones in 2015

DELIVER. NUMBER	DELIVARABLE	MONTH OF DELIVERY	MONTH ACHIEVED
D02	D02: Clearinghouse with practices of excellence in chronic care across Europe, based on a valid and sound set of criteria	M37	
D03	D03: An on-line help-desk with expert consultants, providing on-line tools and meaningful information	M37	
MILESTONES			
M-WP4-01	M-WP4-01: User requirements	M9	M12
	M-WP4-02: Tools implementation, piloting 2, bussines plan	M17	
	M-WP4-02.01: Tools implementation		M21 (DELPHI 1)
M-WP4-02	M-WP4-02.02: Piloting 2		
	M-WP4-02.03: Business plan		
	M-WP4-03: Programming + meta-data file desing, implementation	M21	
M-WP4-03	M-WP4-03.01: Programming + meta-data file desing	M15	M20 (Clearinghouse)
101-00-4-03	M-WP4-03.02: Implementation	M21	M21 (Clearinghouse)
M-WP4-04	M-WP4-04: Delphis completed		
	M-WP4-04.01: Health promotion	M14	M17
	M-WP4-04.02: Organisational	M15	
	M-WP4-04.03: Multimorbidity	M18	
	M-WP4-04.04: Patient-driven	M24	2011
	M-WP4-04.05: Diabetes	M18	
$\lambda \lambda $	P4-05: Clearing-house, digital library and help-desk pilotings	M39	VI COL

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Overview of the progress made in JA Chrodis

Work Package 5



Thomas Kunkel

BZgA Germany 7th Executive Board meeting JA-CHRODIS Madrid, 2nd February 2016

Work Package 5

Deliverables, Milestones & Activities



Achieved Activities / Tasks in 2015

Task	Title	Month	Output	Description
Task 3	Identification of Good Practices	Aug 15	Report plus Annex, summary report	Documentation of 41 GP examples in a short version (abstracts), extended version (annex) and summary/overview report
Task 4	Conference "Joining Forces in Health Promotion to tackle the burden of chronic diseases in Europe", Vilnius	Nov 15	Conference documentation: http://www.chrodis.eu/event/joining -forces-in-health-promotion-to- tackle-the-burden-of-chronic- diseases-in-europe/	Two day event with two main areas: HP policy and exchange of good practices. More than 85 attendants, incl. Ministerial representatives, public health experts, partners, stakeholders
Extracur ricular	r "WP5 results at a glance"	Dec 15	Overview document on WP5 results	Upload pending



Activities/Tasks to accomplish in the next 6 months

	Feb	Mar	Apr	May	Jun	Jul	
Task 5 "Study visits"			Study vis	its			
Task 5 Report						Due Date July	2016
Final Report					Outline		
					Du	e Date Decembe	er 2016



The Joint Action on Chronic Diseases and Promoting Healthy Ageing across the Life Cycle (JA-CHRODIS)*



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Overview of the progress made in JA Chrodis

Work Package 6. Development of common guidance and methodologies for care pathways for multi-morbid-patients



Graziano Onder

AIFA, Italian Medicines Agency 7th Executive Board meeting JA-CHRODIS Madrid, 2nd February 2016

Work Package 6

Deliverables, Milestones & Activities



Achieved Activities / Tasks in 2015

Task 1. **Identify targets** of potential interventions for management of multi-morbid patients

Task 2. **Review existing care** (pathway) approaches for multi-morbid patients

Task 3. **Develop a common model for multimorbidity management**, which can be applied and replicated in different settings



Achieved Activities / Tasks in 2015

Task 3.1 Componets of MM practices evaluated in task 2 identified and classified based on the CCM



First document produced



Components

Delivery system design

- Comprehensive assessment
- Multidisciplinary team
- Individualized care plans
- Case manager

Decision support

- Implementation of EBM
- Team training
- Consultation system

Clinical information system

- Electronic patients records
- Exchange patients infos
- Uniform coding
- Computerized systems

Self management

- Tailor Self-management
- Health literacy
- Patient education
- Family education
- Approaches self-management
- Patients in decision making
- Training medical devices

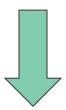
Community resources

- Access community resources
- Involvement of social network
- Psychosocial support



Achieved Activities / Tasks in 2015

Task 3.1 Components of MM practices evaluated in task 2 identified and classified based on the CCM Task 3.2 Components assessed and MM guidelines produced by a group of experts



Final document produced



Experts

Joao Forjaz

Elena Jureviciene

Alessandra Marengoni

Christian Muth*

Rokas Navickas

Graziano Onder

Alexandra Prados-Torres

Mieke Rijeken

Ulrike Rothe

Laurène Souchet

Vontetsianos Theodore

Josè Valderas*

Jelka Zaletel

^{*}External experts

Experts meeting - Results

16 components identified

For each component:

- Description and aims
- Key characteristics
- Relevance to multimorbidity patients



Experts meeting - Results

Delivery system design

- Comprehensive assessment
- Coordinated team
- Individualized care plans
- Case manager

Decision support

- Implementation of EBM
- Team training
- Consultation system

Self management

- Tailor Self-management
- Options for self management
- Shared decision making

Clinical information system

- Electronic patients records
- Exchange patients infos
- Uniform coding
- Patient operated technology

Community resources

- Access community resources
- Involvement of social network



Achieved Deliverables & Milestones in 2015

D6. Reports and common guidance for care pathways for MM patients

- **D6.1** Report from data analysis and evidence from literature to identify high care demanding population (**2014**)
- **D6.2** Reports on care pathways approaches for multimorbid chronic patients, including existing good practices (**2015**)
- 1. Innovative health care approaches for patients with multi-morbidity in Europe
- 2. Multimorbidity care model: Recommendations from the consensus meeting of the Joint Action on Chronic

Achieved Deliverables & Milestones in 2015

M6.1 Research/desk work on collection of 2014 data/literature/evidence

M6.2 Review existing care pathways based on existing 2014 literature, case studies and evidence

M6.3 Meetings with experts to assess the accuracy of collected evidence/case studies and select good practices and identify commonalities for care management of multimorbidity



2015

Achieved Activities / Tasks in 2016

- Task 1. **Identify targets** of potential interventions for management of multi-morbid patients
- Task 2. Review existing care (pathway) approaches for multi-morbid patients
- Task 3. Develop a common model for multimorbidity management, which can be applied and replicated in different settings
- Task 4. Define multi-morbidity case management training programmes



Activities/Tasks to accomplish in the next 12 months

Activity	Leader	Timeline
Assessing Applicability of the MM care model	VULSK	Jan – Feb 2016
proposed in Task 3		
Production of a questionnaire to assess existing Case	TBA	Jan – Apr 2016
management (CM) training programs		
Email questionnaires and collect data from	ТВА	May – Sept 2016
questionnaires		
Produce a summary document	TBA	Sept - Oct 2016
Identify experts on CM training programs	ТВА	May – Sept 2016
Organize an expert meeting to produce	ТВА	Sept – Dec 2016
recommendations on CM training programs		



Deliverables & Milestones to accomplish in the next 12 months

- **D6.1** Report from data analysis and evidence from literature to identify high care demanding population (**2014**)
- **D6.2** Reports on care pathways approaches for multimorbid chronic patients, including existing good practices (**2015**)
- **D6.3** Report on CM training programmes → **Dec 2016**



Deliverables & Milestones to accomplish in the next 12 months

- **M6.1** Research/desk work on collection of data/literature/evidence
- **M6.2** Review existing care pathways based on existing literature, case studies and evidence
- M6.3 Meetings with experts to assess the accuracy of collected evidence/case studies and select good practices and identify commonalities for care management of multimorbidity
- M6.4 Meetings with experts to discuss skills and competencies and develop training curricula → Sept-Dec 2016

The Joint Action on Chronic Diseases and Promoting Healthy Ageing across the Life Cycle (JA-CHRODIS)*



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Overview of the progress made in JA Chrodis

WP7 - Diabetes: a case study on strengthening health care for people with chronic diseases



Marina Maggini

National Institute of Health, Italy

Jelka Zaletel

National Institute of Public Health, Slovenia

7th Executive Board meeting JA-CHRODIS Madrid, 2nd February 2016

Work Package 7

Deliverables, Milestones & Activities



Achieved Activities / Tasks in 2015

Structured overview about practices on diabetes prevention and care

Report on the survey (chrodis.eu/wp-content/uploads/2016/01/Report-prevention-and-management-diabetes-Final.pdf)

Definition of preliminary lists of quality criteria for good practices on prevention, management, health promotion, education and training

Publication of a Monograph on Annali ISS (chrodis.eu/our-work/07-type-2-diabetes/publications/)

Collection of potential good practices on prevention, management, health promotion, education and training

SWOT analysis to give a qualitative overview, by Country, of the current policies and programs, including successful strategies

Report on the SWOT analysis (http://www.chrodis.eu/our-work/07-type-2- diabetes/wp07-activities/)



Achieved Activities / Tasks in 2015

Mapping of National Diabetes Plans across Europe Policy Brief on National Diabetes Plans

3rd WP7 meeting July, 2-3, Rome

4th WP7 meeting
Expert policymaker meeting – October, 20-21, Ljubljana



Achieved Deliverables & Milestones in 2015

Milestone 1 - Expert overview on successful strategies to improve prevention of diabetes and the quality of care for people with diabetes

SWOT analysis on the successful strategies and the strengths as described by WP7 partners and experts

Milestone 2,4 - Workshop to analyse collected data on processes in NDP development, implementation, and sustainability

Expert policymaker meeting

Meeting - October, 20-21, Ljubljana



Activities/Tasks to accomplish in the next 6 months

	Feb	Mar	Apr	May	Jun	Jul
Task 1- 4	Questionnaire for Delphi					
Task 1- 4			On line survey			
Task 1- 4				Expert panel		
Task 1- 4		Definitio	n of Recomr	nendations		
Task 5	PB on NDPs					
Task 5	Definition of guide on NDPs					



Deliverables & Milestones to accomplish in the next 6 months

	Feb	Mar	Apr	May	Jun	Jul
Deliverable 4B	PB on NDPs					
Deliverable 4C		Guide on NDPs				
Deliverable 4A					Recomm.	
Milestone 3					Finalized Recomm.	



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Mid-term Evaluation results

7th Executive Board meeting JA-CHRODIS 2nd February 2016



Rogério Ribeiro APDP – Diabetes Portugal Carme Carrion, Noemí Robles, Mireia Espallargues AQuAS, Spain

Definition of Indicators and Data Collection

"There and Back Again"



Indicators and Data Collection

- Recursive process of indicators definition.
 - Challenge: February 2015,
 - Draft indicators: March,
 - Discussion TCs WP3-WPs: May-June,
 - Final version: October.

- Data Collection.
 - Preparation/Help tools: October-November,
 - Collection: November-January 2016.



Interim report

JA-CHRODIS Evaluation M1 - M18



Interim report

- Based on indicator description tables, monitoring charts, helping tools provided by WP3, and additional materials provided by WP leaders;
- M1-M18 covering 159 indicators, from a total of 230;
- Report structure: text with embedded references for indicators vs table description;
- Final version under discussion.



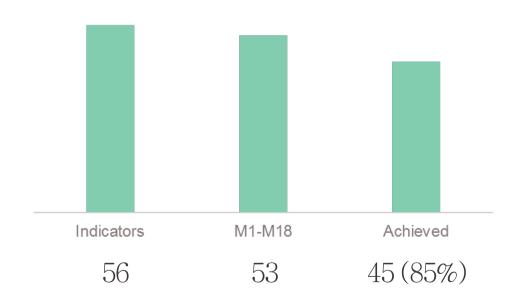
Evaluation results



Beyond the great achievements, small details can be perfected...



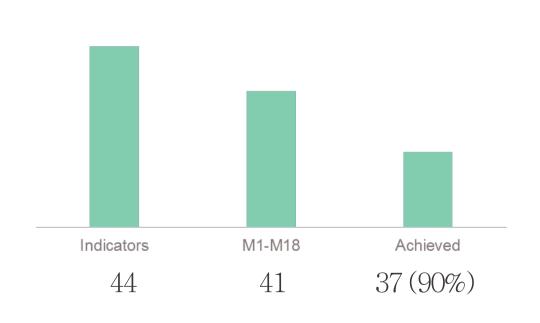
WP1 results



- Partially delayed deliverables,
- Lower representation of member states and partners in Kick-Off meeting,
- EB meetings participation (previous WP3 leaders),
- Satisfaction EB/AB.



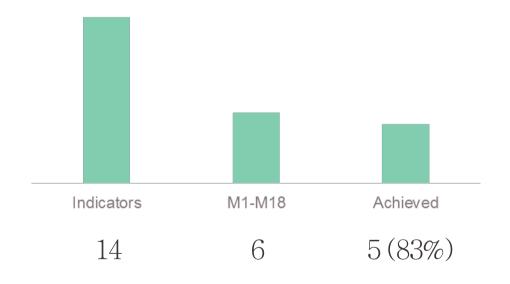
WP2 results



- Difficulties getting info on EIP-AHA website,
- Lack of partners feedback regarding institutional links to CHRODIS website,
- Measure usage of documents and satisfaction with website.



WP3 results



- Partially delayed deliverables,
- Support of satisfaction assessment of several WPs.



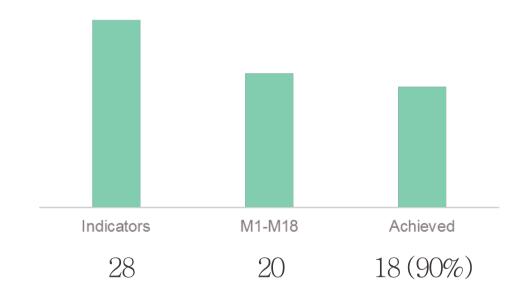
WP4 results



- Mainly later indicators,
- Some indicators may be aligned with the impact of CHRODIS strategy.



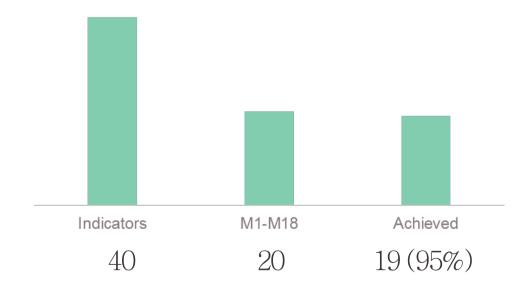
WP5 results



 Technical difficulties to quantify downloads of online documents.



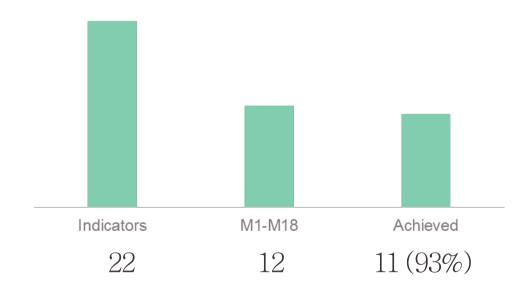
WP6 results



- Lower % partners attending meetings,
- Delayed indicators for tasks 3 and 4.



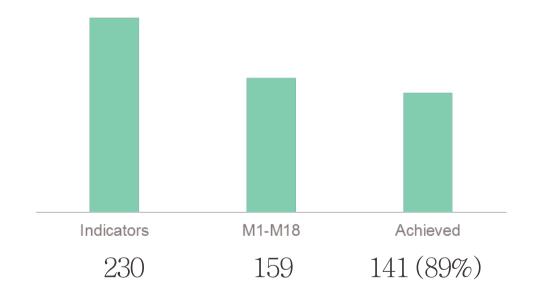
WP7 results



 Significant differences in workflow that led to redesign of indicators.



JA-CHRODIS monitoring results





- Successful implementation;
- Ability to answer to challenges.



Lessons learned / Questions to address

- Milestones, Deliverables and tasks were broadly achieved;
- Timeline with small deviations, easily explained and overcome;
- WP approaches frequently changed to better tackle tasks;
- Some indicators may be used as "proxies" for impact;
- Stakeholders and partners involvement should be followed (but changes in venue may interfere);
- Satisfaction assessment must be covered consistently,

•





The Joint Action on Chronic Diseases and Promoting Healthy Ageing across the Life Cycle (JA-CHRODIS)*

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Activities 2016 to promote external visibility of JA-CHRODIS

Work Package 2



Anne Pierson

EuroHealthNet 7th Executive Board meeting JA-CHRODIS Madrid, 2nd February 2016

Work Package 2

Deliverables, Milestones & Activities



Promoting external visibility of JA-CHRODIS

WP2 Plan of dissemination

Discussion

- How can we engage / increase cooperation with all Partners?
- What do you expect from WP2?
- A few recommendations from WP2



	Feb	Mar	Apr	May	Jun	Jul	
В	uild on exist	ing outputs	& increase	visibility of	JA-CHRODIS	5	
Overview Y2 activities		ort Y2 vities					
Dissemination	Ne	wsletter; mo	onthly upda	ates; poster	& brochure	updates	
Stakeholders mapping			Ongo	oing update			
Online tools	Website	updates; so	ocial media	plan / increa	ase updates	s, likes, shar	es
Promotion	Incr	ease media	coverage;	presentation	ns; video tra	nslations	D.T
WWW.CHRODIS.EU				•	8	SCHRO	DI

Website updates



OUTCOMES & RESULTS

NEWS & EVENTS

Outcomes clearer



SCIENTIFIC **PUBLICATIONS**



COUNTRY REPORTS



DELPHI CONSULTATIONS



GOOD PRACTICES



POLICY BRIEF

WWW.CHRODIS.EU

- Social media
 - Strategy; taking into account:
 - Tweets: JA-CHRODIS
 <u>outcomes</u> or with
 pictures/questions work best
 - Facebook: articles related to healthy lifestyle/health promotion and about JA-CHRODIS outcomes work best
 - Opportunities
 - Special events / occasions



For inspiration:	Day	Source
		 Country reports BG, CY, EE, DE, GR, Ice, Ire, IT, LT, Nor, PT, SP, NL, UK The overview report
Internal sources:	Mondays	· Selecting Criteria to assess good practice in interventions related to chronic conditions
mornar oddrodd.	Mondayo	· Video
		Good practices as they are identified – 41 good practices
		For future: webinars' advice / tips
External sources:		
Facts / statistics related to	Other days in the week	 WHO fact sheets - http://www.who.int/mediacentre/factsheets/en/
 Healthy eating 		OECD better life index - http://www.oecdbetterlifeindex.org/#/1111111111
- Physical activity -		- Healthy eating - http://www.eufic.org/article/en/expid/10-healthy-eating-tips-kids/
- Alcohol		Eating healthy - https://www.facebook.com/RAWFOOD911
- Smoking		· Stop smoking, no smoking / physical activity / no alcohol /
 Healthy environment 		· Alcohol -
Facts / stats related to		
 Primary prevention 		Eurostat: http://ec.europa.eu/eurostat/web/main/home
- Health economics		
Facts / stats related to		Cvd – http://www.ehnheart.org/cvd-statistics.html
 Chronic diseases, in part. diabetes, cvd, stroke, 		Diabetes - www.idf.org;
		- Stroke info http://www.eso-stroke.org/eso-stroke/strokeinformation/stroke-facts.html
End of week	Every Friday	Quotes - http://www.brainyquote.com/quotes/topics/topic_fitness.html Cartoons - http://www.cartoonstock.com
Life of Wook	_ vory r riday	
WW		Quiz healthy eating, https://www.bupa.co.uk/health-information/tools-calculators/nutrition-quiz
VV VI		Google keywords "fun exercise, fun "
		_

Car inaniration

Social media calendar

2-5 Feb JA-CHRODIS meetings		JA-CHRODIS reps meet
4-Feb World cancer day	UN; WHO	some cancer are preventable
8-Feb (Monday)		facts WHO, OECD,
10-Feb (Wednesday)		
14-Feb World Valentine Day		happy valentine,
15-Feb (Monday)		facts WHO, OECD,
16-Feb National Day Lithuania		good practice from WP5
19-Feb (Friday)		quote, fun
20-Feb World day of social justice	UN	
22-Feb (Monday)		facts WHO, OECD,
24-Feb National Day Estonia		cf report on health promotion
26-Feb (Friday)		quote, fun
29-Feb Rare disease day	(eurordis)	



- Video
 - Translations
 - New video ?
- Increase media coverage
 - Focus on WPs' outcomes & results

PAN EUROPEAN NETWORK NOVEMBER 2015



The chronic disease challenge

Anna Gallinat, of EuroHealthNet and Joint Action CHRODIS communications leader, on the burden of chronic diseases and healthy ageing, and how the Joint Action is paving the way for better health policies across Europe.

EIP AHA NEWSLETTER | NOVEMBER 2015

addresses multimorbidity.



with multimorbidities

A growing number of Europeans are diagnosed with multimorbidities, or co-occurring diseases. As caring for patients with multimorbidities is resource-intensive and expensive, experts are looking into new types of treatment.

Cooperation with WP leaders and partners

- Plan communication/dissemination activities
 per WP outcomes / deliverables,
- for ex.
 - Highlight on website
 - Disseminate via newsletter/monthly update to all Partners & their networks
 - Prepare & disseminate press release if relevant
 - Promote on social media
- Plan Webinar per WP (4,5,6,7 + 2)



- Taking into account WPs' objectives & plans for 2016
 - Ex. WP5 : Study visits; Recommendations report

WP5	APR	MAY	JUN	JUL	AUG	SEPT	ост	NOV	DEC
	Study visit	Study visit	Study visit	SV Report					Rec. Report
	Website	Website	Website	Website					Website
	PR								PR
	Soc. Media	Soc. Media	Soc. Media	Soc. Media	Remind o reports)	of other out	outs (e.g. c	ountry	Soc. Media
									Webinar



- Taking into account WPs' objectives & plans for 2016
 - Same exercise for WP4, WP6, WP7, Final Conference, Declaration

WP7	MAR	APR	MAY	JUN	JUL	AUG	SEPT	ОСТ	NOV
	Policy Brief			Reco mm.					
	Website			Website					
	PR			PR					
	Soc. Media								
							Webinar		

Work plan incl. major JA-CHRODIS deliverables and relevant milestones

	2016 Months	2016 Months and Milestones Dates (M)										
Activities / Deliverables / Milestones		F	М	A	М	J	J	Α	S	О	N	D
Assess Year 2 Communication Activities		Measurement: Analysis of reporting back templates										
WP4												
WP5				Study visit	Study visit	Study visit	SV Report					Report
WP6												
WP7				Policy Brief		Recomm.						
Final Conference									Save the Date	Registr open		
External Conferences												
ЕРН												
EHF Gastein												
ЕРНА												
EUREGHA												
Other events / occasions				WhealthDay							WDD	

Key to success:

We need your input!



- Promotion of JA-CHRODIS at other conferences and events
 - Presence / Presentations



* * * *

* European *

* Health *

* Forum *

GASTEIN *

Creating a better future for health in Europe



Promotion of JA-CHRODIS at other conferences and events

- Presence / Presentations
 - EHF Gastein 28-30 Sept, Gastein
 (Demographics and Diversity in Europe New solutions for Health)
 - European Forum for Primary Care (Riga 4-6 Sept 2016) ?
 (deadline abstracts 1 May 2016)
 - EUREGHA
 - Other?



	MAR	APR	MAY	JUN	JUL	AUG	SEPT	ОСТ	NOV
WP7									

- Calendar of events
- Distribution of JA-CHRODIS brochures
- Usual communications (PR? Social media, etc.)



Promotion of JA-CHRODIS at other conferences and events

Where do you plan to go?

Tell us!



Promotion of JA-CHRODIS at other occasions

- World Health Day;
- World Diabetes Day 14/11 World Heart Day 29/9 World Obesity Day etc.
- Week of sport, week of mobility, ...



Promoting external visibility: Discussion

How can we engage / increase cooperation with WP leaders and ALL partners?

- Engage in all communication/dissemination activities, for ex.
 - Website link to JA-CHRODIS?
 - Dissemination of newsletter to own networks?
 - Dissemination of press release?
 - Promote on social media?



Discussion

What do you expect from WP2?



Reminder / recommendations for all for 2016

JA-CHRODIS

Disclaimer

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Conclusions / WP2 request to all WPs:

To keep WP2 informed of WP outcomes
WP meetings,
publications,

presence at events



In a timely way!

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General Assembly & Stakeholders' discussion groups

7th Executive Board meeting JA-CHRODIS 2nd February 2016



Presenter Institution

Aim & Outcome

 AIM: Discuss how to operationalise the exchange of good practices among stakeholders and partners.

 OUTCOME: Discussion on the organisation of a flow of good practices with an impact at European level and JA-CHRODIS next steps.



Topics to be discussed

- Promote of PKE use —Exchanging good practices as the starting point
- Transferability of practices –how to plan the transfer to improve the probabilities of success
- Collaboration with other initiatives -how to make JA-CHRODIS the reference initiative on chronic conditions at European level



Questions to be considered

Promote of PKE use

- >Incentives
- **≻**Dissemination

 Transferability of practices (in promotion and prevention; multimordibity; diabetes)

Collaboration with other

- Facilitators
- **≻**Barriers
- ➤ What type of common initiatives
- ➤ What are useful JA-CHRODIS outputs
- What other initiatives on chronic diseases



initiatives

Groups dynamics

- 2 EB moderators
- 1 rapporteur (to be selected from participants)
- Distribution of participants in 5 classrooms (20-40 participants)
- Discussion in small groups (4-8 participants)
- Timing: 20 minutes discussion in small groups + 20 minutes discussion within classroom (include conclusions to present at general audience)
- Use of flipchart to provide feedback to audience
- Feedback of conclusions to general audience by rapporteur www.chrodis.eu

Logistics of groups discussions

After lunch, participants to attend classrooms at ENS

 Distribution to classrooms by surname* -info to be given with ISCIII map to participants

 Following discussion, return to Ernest Lluch for coffee break and present conclusions at general audience



Distribution of rooms and moderators

- Classrooms at ENS and suggested EB moderators:
 - Classroom 1: Alexander & Graziano (24 participants)
 - Classroom 3: Marina & Rokas (16 participants)
 - Classroom 6: Mireia & Carlos (24 participants)
 - Classroom 7: Enrique & Carme (16 participants)
 - Classroom 9-10: Jelka & Rogerio (34 participants)





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